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IoT Geolocation Market Opportunities & Segmentation



Mobile Asset Tracking Market





LPWAN-Enabled Geolocation Applications

Asset Management





Anti-theft rental scooter/bike tracking

Vehicle Tracking



Logistics parcel/bags tracking





Worker Safety Tracking (Oil & Gas)



Elderly and disabled care



Tracking solution for outdoor sports

Pets and Animal tracking



In the fast growing tracking market segment, LPWAN-Enabled IoT trackers open new possibilities

Tracking modes & Tracking technologies

Tracking use cases combine the following tracking modes

- Permanent tracking : low frequency, low resolution
- On-demand tracking : high resolution
- Geofencing : high frequency, low resolution

Technology segments

One-way trackers (e.g. Periodic wake-up cellular, GlobalStar) Cannot switch modes (Permanent tracking only) → require many more fixes Cannot use AGPS

Bidirectional trackers (LoRaWAN, always on cellular)

Allow power optimisation through intelligent mode switching Can do both high frequency and on-demand high resolution

Advantages of LPWAN (LoRaWAN, NB-IoT, LTE-M) for tracking

Geofencing	Permanent tracking	On-demand tracking
 Ultra low-power radio Much longer battery life time Vs conventional systems Compatible with long-life battery powered products (Required peak current much lower than cellular technology) Lower connectivity and maintenance costs 		
 Bidirectional technology Always use optimal tracking mode to optimize battery life Reduce fix time and power consumption through AGPS Take action on dynamic geo-triggers 		
 TDoA technology provides ultra low power geaccuracy may be deployed on private optimize geofencing energy Ultra-low BOM cost 	olocation with 50 to 100m port / campus to locally cost	 Exclusive LPWAN AGPS technology provides Low Time To First Fix (TTFF) High cold-start sensitivity Exclusive 3 satellite fix Lower power consumption



LPWAN Market Segmentation



For LPWA solutions (LoRa and NB1), battery for 10yr @ 4USD/2Ah, 10msg/day is shown. NB1 power use per 3GPP report R1 156006, 5Wh for 10yr, 1 msg/2h scenario Source: <u>https://www.slideshare.net/Actility/whitepaper-how-to-build-a-mutiltechnology-scalable-iot-connectivity-platform</u>

I. Designing a Multi-Technology LPWAN-enabled Geolocation Service



IoT Geolocation Technologies Landscape



Key geolocation technologies

1. LoRaWAN TDOA/RSSI

- Lowest cost solution. Works natively with any LoRaWAN sensor
- LoRaWAN enables long battery life use cases
- TDOA: 20-200m accuracy range depending on conditions
- RSSI: 1000-2000m accuracy
- 2. Cellular TDoA (3GPP Rel 14+)²
 - Assuming outdoor solution
 - NB-IoT is 3-5X less power efficient than LoRaWAN¹
 - LTE-M has more accuracy than NB-IoT

3. Wi-Fi Location

- Cost efficient solution for outdoor and indoor solution
- Accuracy increases with hotspot density
- Accuracy can be 5m with fingerprinting

4. BLE

- Requires a BLE beaconing system
- Indoor solution
- 5. GPS/Low Power-GPS
 - 1 GPS adds \$5-\$8 to the BOM
 - Most accurate but power consuming solution
 - LP-GPS brings battery consumption improvement

The KPN LoRa network: denser network in urban area:



Legenda

- Trisector sites
- Omni sites

Excavator stolen and found



https://www.linkedin.com/feed/update/urn:li:activity:6319124217761800192/

Abeeway's patented technology: Low Power GPS



BEACON SNIFFING – INDOOR GEOLOCATION

BLE BEACON SNIFFER:

- Compatible with iBeacon, Eddystone, and Altbeacon
- Solver by solution provider
- Accuracy depending on BLE Beacons density (5m)



Listen to BLE Beacons advertisings to transmit nearby SSID and Received Signal Strength (RSSI) to the solver



Solution provider solver return the most likely position based on signal strength and database

Indoor tracking based on BLE Beaconing **RTLS**



Bluetooth Low Energy 5.0

- The BLE radio interface allows to the tracker to periodically listen surroundings and receive a signal from nearby BLE beacons. The power of the received signal determines the distance to the beacon.
- Information about the beacon identifiers and the power of their signal is transmitted to the positioning system server through the LoRaWAN network. On the RTLS server, the received identifier is compared with the coordinates of the beacon, and thus the tracker is localized on the territory.

Ease of deployment

- Zonal positioning with an accuracy of 5 -10 m
- Low power consumption



Wi-Fi SNIFFING – INDOOR & OUTDOOR GEOLOCATION

Wi-Fi SNIFFER:

- Simplicity and low cost implementation, still requires data processing on geolocation server
- Limited accuracy depending on Wi-Fi hotspot density (cities, home) accuracy 30m



Listen to Wi-Fi Access Points to transmit nearby SSID and Received Signal Strength (RSSI) to the server



Search in database the position and return the most likely position based on signal strength



Seamless outdoor/indoor tracking

with multi-technology location solution: Actility, Abeeway & HERE Technologies





KEY BENEFITS:

- Seamless outdoor/indoor
- HD Precision <5m (indoor & outdoor) with wifi sniffing and fingerprinting</p>
- No dedicated infrastructure required
- Low power devices
- Selects best location technology based on context
- Pre-integrated with business apps like SAP
- Compatible with custom apps, through geofencing, routing, navigation, fleet telematics & automotive APIs



KEY USE CASES:

- People safety & security
- Warehouse management
- Seamless goods tracking
- Supply chain management

Optimizing Campus geolocation with D-AGPS (outdoor)



D-AGPS probes with fixed known positions allow the AGPS solver to increase location accuracy







Trackers need to have the *embedded intelligence* to select in real-time the most adapted tracking technology *to optimize battery & reduce cost*

LoRaWAN and LP-GPS increase significantly the battery lifetime



LoRaWAN + Multimode Geolocation is 10X battery efficient compared to conventional Geolocation (GSM + AGPS)

What is the impact of battery lifetime on 10yr TCO?

Assumptions:

• Use Case: Railroad car tracking

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- Battery Replacement campaign cost: 30 \$/tracker
- Tasks (Identification, collection, replacement, re-dispatch)
- Total number of trackers: 100k



Battery Lifetime has dramatic 10X impact on OPEX (TCO)

Destination

Actility

Average Battery Replacement Time (years)

Actility ThingPark Location Solution



II. LPWAN-Enabled Geolocation (Selected Use Cases)



WAREHOUSE INDOOR-OUTDOOR TRACKING



security.

CHALLENGE

How to track assets seamlessly outdoors and in radioconstraint environment like warehouses?

Warehouses operators are trying to minimize inefficiencies in logistics processes and reduce costs of operations. This requires better outdoor & indoor location services for optimized operations and reduced losses/thefts. Indoor positioning can be useful for tracking assets, vehicles and staff. For example, rolls caring items from warehouses to stores are often lost or unused

BENEFITS

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Easy-to-deploy and cost effective solution based on very low power LORAWAN network requiring minimal investment.

Seamless outdoor-indoor tracking, with high autonomy devices, using an indoor geolocation system based on BLE beaconing or WiFi fingerprinting allowing up to 2-5m precision.

Improved visibility and operations: know where are the boxes, pallets, trolleys and other assets to efficiently prepare the reception of goods, making staff available, avoid delays and unused stocks of equipment. Always have the necessary equipment available and accessible.

Enhanced assets security: theft detection based on movement and geofencing, Asset misplacement is monitored and thefts/losses are reduced.



BM Bluemix

ASSET MANAGEMENT ON AUTOMOTIVE PLANTS & PARKINGS Smart Industry



CHALLENG

How to avoid losing time looking for vehicles on big parking lots?

Automotive manufacturing plants have huge outdoor parking zones for trucks, trailers, cars and other vehicles undergoing various processes on site, like customization, maintenance etc. Those assets have to be easily localized in order to speed up the processes, save time and money.

BENEFITS

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Easy-to-deploy and cost effective solution based on very low power \bigcirc LoRaWAN network requiring minimal investment, and high-performance tracking devices proving accurate geolocation and lasting for years.

Improved visibility and productivity: this IoT solution allows to locate and monitor the status of vehicles in real time, to optimize fleets placement, resulting in quicker processes, reduced delays and operations mistakes.

Improved operations and enhanced maintenance: real-time operations management based on manufacturing operations schedule. You can optimize and right-size your vehicles fleet, parking placement.

Enhanced assets security: assets monitoring allows reducing accidents, theft detection based on movement and geofencing allows to guickly react to unauthorized actions, like driver access control. Excessive shock alerts can also be reported immediately.



Smart Industry

RAILROAD CARS TRACKING IN MAINTENANCE YARDS



security.

CHALLENG

How to ensure enhanced visibility of railcars at every point of the railway network?

Railroads have multiple maintenance yards and depots scattered along hundreds of miles of track. Because the cars lack geofencing technology, operators have trouble tracking the cars with precision. Lost rail cars can sometimes take up to 18 months to find. In the marshalling yards, it's often difficult to get the confirmation that the wagon is on the right track targeting the expected destination. Insufficient information on where exactly the trains, carriage and specific wagons are located can lead to **poor or** ineffective capture and coordination of processes and operations.

BENEFITS

Cost-efficient solution allowing operators to keep track of the exact \bigcirc location of railcars, to ensure the right railcar is attached to the right train, to find the lost ones in the classification vard

Optimized freight logistics and asset management due to real-time localization of railcars, location overview of all operating trains so workers always know exactly where each car is and no longer have to waste time searching for them.

Adaptable tracking modes, with Stop & Go mode allowing additional energy saving for Abeeway trackers

DX API

DATA PROCESSING Integration with **Business Applications and Cloud Connectors** Azure BM Bluemix

Key Takeaways

1. Market momentum

- 2. There is no single Geolocation/LPWAN technology able to respond to all uses cases
- 3. IoT Geolocation deployments are 'real' not just statistics
- 4. Actility ThingPark platform easily integrates IoT Geolocation, and is a secure investment for the future



Questions?

